

Basic Needs List for a QUICK Loan Review

In order to more accurately size up your loan request, please provide the following information via email to **mark@circlebloans.com**:

Property:

1. Brief cover letter explaining transaction
2. Property description
3. Current rent roll (see attached)
4. YTD & previous 2 years operating statements on subject property

Personal:

1. Complete 1003/Current personal financial statement(s)
2. Broker Submission Form
3. Credit report(s) for borrower(s)
4. Key pages of personal taxes (first 2 pages of 1040's along with any schedules and statements)
5. Key pages of corporate taxes (first page and any statements)

If you have any questions, please call us at 415-893-9321.

Sincerely,

CircleBLoans